UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934 (Amendment No. 7) *

Savara Inc.

(Name of Issuer)

Common Stock, par value \$0.001 per share

(Title of Class of Securities)

805111101

(Cusip Number)

December 31, 2023

(Date of Event which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

 $\square \qquad \text{Rule 13d-1(b)}$

S Rule 13d-1(c)

 $\square \qquad \text{Rule 13d-1(d)}$

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("<u>Act</u>") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following pages) Page 1 of 35 Pages Exhibit Index Found on Page 34

1	NAMES OF REPORTING PERSONS					
1						
		Farallon Capital Partners, L.P.				
2	CHECK THE	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,255,406 Shares (as defined in Item 2) and hold Warrants (as defined in the Preliminary Note) exercisable for an aggregate of 17,940,021 Shares. Due to exercise limitations set forth in the Warrants, as of the date of this filing the reporting persons have the right to exercise Warrants up to an aggregate of 8,071,505 Shares. Accordingly, as of the date of this filing the aggregate Shares and Warrants held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.				
3	SEC USE ON	LY				
4	CITIZENSHI California	P OR PLAC	CE OF ORGANIZATION			
NUMB	ER OF	5	SOLE VOTING POWER -0-			
SHARES BEN OWNE		6	SHARED VOTING POWER 2,542,599 ¹			
EAG	-	7	SOLE DISPOSITIVE POWER -0-			
WI		8	SHARED DISPOSITIVE POWER 2,542,599 ¹			
9	AGGREGAT	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 2,542,599 ¹				
10		CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) []				
11	1.9% ¹	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 1.9% ¹				
12	TYPE OF RE PN	TYPE OF REPORTING PERSON (See Instructions)				

Page 2 of 35 Pages

	NAMES OF REPORTING PERSONS					
1						
		Farallon Capital Institutional Partners, L.P.				
2	CHECK THI	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,255,406 Shares (as defined in Item 2) and hold Warrants (as defined in the Preliminary Note) exercisable for an aggregate of 17,940,021 Shares. Due to exercise limitations set forth in the Warrants, as of the date of this filing the reporting persons have the right to exercise Warrants up to an aggregate of 8,071,505 Shares. Accordingly, as of the date of this filing the aggregate Shares and Warrants held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.				
3	SEC USE ON	LY				
	CITIZENSH	IP OR PLAC	CE OF ORGANIZATION			
4	California	_				
	Cumoran		SOLE VOTING POWER			
NUMBI	ER OF	5	-0-			
SHARES BEN	FFICIALLY	(SHARED VOTING POWER			
OWNE		6	3,366,159 ¹			
EAG	$^{\circ}\mathrm{H}$		SOLE DISPOSITIVE POWER			
		7				
REPORTING WIT			-0- SHARED DISPOSITIVE POWER			
WII	In	8	SHARED DISPOSITIVE FOWER			
			3,366,159 ¹			
9	AGGREGAT	E AMOUN	F BENEFICIALLY OWNED BY EACH REPORTING PERSON			
	3,366,159 ¹					
	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES					
10	CERTAIN SHARES (See Ins		Instructions)			
11	PERCENT O	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)				
11	2.5% ¹	2 5% 1				
		PORTING	PERSON (See Instructions)			
12						
	PN					

Page 3 of 35 Pages

1	NAMES OF REPORTING PERSONS						
1							
		Farallon Capital Institutional Partners II, L.P.					
2	CHECK TH	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,255,406 Shares (as defined in Item 2) and hold Warrants (as defined in the Preliminary Note) exercisable for an aggregate of 17,940,021 Shares. Due to exercise limitations set forth in the Warrants, as of the date of this filing the reporting persons have the right to exercise Warrants up to an aggregate of 8,071,505 Shares. Accordingly, as of the date of this filing the aggregate Shares and Warrants held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.					
3	SEC USE ON	LY					
4	CITIZENSHI California	IP OR PLAC	CE OF ORGANIZATION				
NUMB	BER OF	5	SOLE VOTING POWER -0-				
	NEFICIALLY ED BY	6	SHARED VOTING POWER 696,897 ¹				
	CH G PERSON	7	SOLE DISPOSITIVE POWER -0-				
	TH	8	SHARED DISPOSITIVE POWER 696,897 ¹				
9	AGGREGAT 696,897 ¹	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 696,897 ¹					
10		CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) []					
11	0.5% ¹	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 0.5% ¹					
12	TYPE OF RE PN	TYPE OF REPORTING PERSON (See Instructions) PN					

13G

¹ Includes 405,583 Shares for which Warrants are exercisable within the next 60 days. Excludes 495,880 Shares for which Warrants are not currently exercisable due to the Beneficial Ownership Limitation (as defined in the Preliminary Note).

Page 4 of 35 Pages

1	NAMES OF R	NAMES OF REPORTING PERSONS					
	Farallon Capit	Farallon Capital Institutional Partners III, L.P.					
	^	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)					
		(a) [] (b) [X]**					
			** The reporting persons making this filing hold an aggregate of 6,255,406 Shares (as defined				
2		in Item 2) and hold Warrants (as defined in the Preliminary Note) exercisable for an aggregat of 17,940,021 Shares. Due to exercise limitations set forth in the Warrants, as of the date o this filing the reporting persons have the right to exercise Warrants up to an aggregate o 8,071,505 Shares. Accordingly, as of the date of this filing the aggregate Shares and Warrant held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securitie					
			reported by it on this cover page.				
3	SEC USE ONI	LY					
4	CITIZENSHI	P OR PLAC	CE OF ORGANIZATION				
4	Delaware						
		_	SOLE VOTING POWER				
NUMI	BER OF	5	-0-				
	-		SHARED VOTING POWER				
	ENEFICIALLY	6	407,422 ¹				
FA	АСН		SOLE DISPOSITIVE POWER				
En	NCH (7					
	NG PERSON		-0- SHARED DISPOSITIVE POWER				
W	ITH	8	SHARED DISPOSITIVE POWER				
			407,422 ¹				
9	AGGREGATI	E AMOUN	F BENEFICIALLY OWNED BY EACH REPORTING PERSON				
7	407,422 ¹	407,422 1					
		CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES					
10	CERTAIN SH	CERTAIN SHARES (See Instructions)					
11	PERCENT OI	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)					
11	0.3% 1	0 3% 1					
		PORTING	PERSON (See Instructions)				
12							
	PN	PN					

Page 5 of 35 Pages

	NAMES OF REPORTING PERSONS					
1						
		Four Crossings Institutional Partners V, L.P.				
2	CHECK THE	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** ** The reporting persons making this filing hold an aggregate of 6,255,406 Shares (as defined in Item 2) and hold Warrants (as defined in the Preliminary Note) exercisable for an aggregate of 17,940,021 Shares. Due to exercise limitations set forth in the Warrants, as of the date of this filing the reporting persons have the right to exercise Warrants up to an aggregate of 8,071,505 Shares. Accordingly, as of the date of this filing the aggregate Shares and Warrants held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.				
3	SEC USE ON	LY				
4	CITIZENSHI Delaware	P OR PLAC	CE OF ORGANIZATION			
NUMB	ER OF	5	SOLE VOTING POWER -0-			
SHARES BEN OWNE		6	SHARED VOTING POWER 499,973 ¹			
EA) REPORTIN	_	7	SOLE DISPOSITIVE POWER -0-			
WI		8	SHARED DISPOSITIVE POWER 499,973 ¹			
9	AGGREGATI 499,973 ¹	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 499,973 ¹				
10		CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) []				
11	0.4% ¹	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 0.4% ¹				
12	TYPE OF RE PN	TYPE OF REPORTING PERSON (See Instructions)				

Page 6 of 35 Pages

1	NAMES OF REPORTING PERSONS					
1						
		Farallon Capital Offshore Investors II, L.P.				
2	CHECK THE	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,255,406 Shares (as defined in Item 2) and hold Warrants (as defined in the Preliminary Note) exercisable for an aggregate of 17,940,021 Shares. Due to exercise limitations set forth in the Warrants, as of the date of this filing the reporting persons have the right to exercise Warrants up to an aggregate of 8,071,505 Shares. Accordingly, as of the date of this filing the aggregate Shares and Warrants held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.				
3	SEC USE ON	LY				
4	CITIZENSHI	P OR PLAC	CE OF ORGANIZATION			
	Cayman Islan	ds				
NUMBI	ER OF	5	SOLE VOTING POWER -0-			
SHARES BEN OWNE	-	6	SHARED VOTING POWER 5,637,794 ¹			
EAC REPORTING		7	SOLE DISPOSITIVE POWER -0-			
WI		8	SHARED DISPOSITIVE POWER 5,637,794 ¹			
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 5,637,794 ¹					
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) []					
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 4.1% ¹					
12	TYPE OF RE PN	TYPE OF REPORTING PERSON (See Instructions)				

Page 7 of 35 Pages

1	NAMES OF REPORTING PERSONS					
1						
	Farallon Capital (AM) Investors, L.P.					
2	CHECK THE	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,255,406 Shares (as defined in Item 2) and hold Warrants (as defined in the Preliminary Note) exercisable for an aggregate of 17,940,021 Shares. Due to exercise limitations set forth in the Warrants, as of the date of this filing the reporting persons have the right to exercise Warrants up to an aggregate of 8,071,505 Shares. Accordingly, as of the date of this filing the aggregate Shares and Warrants held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.				
3	SEC USE ON	LY				
4	CITIZENSHI Delaware	P OR PLAC	CE OF ORGANIZATION			
NUMB	ER OF	5	SOLE VOTING POWER -0-			
SHARES BEN OWNI		6	SHARED VOTING POWER 239,564 ¹			
EA REPORTIN	_	7	SOLE DISPOSITIVE POWER -0-			
WI	ТН	8	SHARED DISPOSITIVE POWER 239,564 ¹			
9	239,564 ¹	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 239,564 ¹				
10	CERTAIN SH	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) []				
11	0.2% ¹	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 0.2% ¹				
12	TYPE OF RE PN	TYPE OF REPORTING PERSON (See Instructions)				

Page 8 of 35 Pages

1	NAMES OF REPORTING PERSONS					
1						
		Farallon Capital F5 Master I, L.P.				
2	CHECK THE	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,255,406 Shares (as defined in Item 2) and hold Warrants (as defined in the Preliminary Note) exercisable for an aggregate of 17,940,021 Shares. Due to exercise limitations set forth in the Warrants, as of the date of this filing the reporting persons have the right to exercise Warrants up to an aggregate of 8,071,505 Shares. Accordingly, as of the date of this filing the aggregate Shares and Warrants held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.				
3	SEC USE ON	LY				
4	CITIZENSHI Cayman Islan		CE OF ORGANIZATION			
NUMB	ER OF	5	SOLE VOTING POWER -0-			
SHARES BEN OWNI		6	SHARED VOTING POWER 936,504 ¹			
EA REPORTIN		7	SOLE DISPOSITIVE POWER -0-			
WI		8	SHARED DISPOSITIVE POWER 936,504 ¹			
9	936,504 ¹	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 936,504 ¹				
10		CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) []				
11	0.7% ¹	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 0.7% ¹				
12	TYPE OF RE PN	TYPE OF REPORTING PERSON (See Instructions)				

Page 9 of 35 Pages

	NAMES OF REPORTING PERSONS					
1	Equallon Dout					
2		Farallon Partners, L.L.C. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)				
3	SEC USE ON	LY				
4	CITIZENSHI	IP OR PLAC	CE OF ORGANIZATION			
NUMBI	NUMBER OF		SOLE VOTING POWER -0-			
SHARES BEN OWNE		6	SHARED VOTING POWER 13,390,407 ¹			
EA(REPORTING	_	7	SOLE DISPOSITIVE POWER -0-			
WI		8	SHARED DISPOSITIVE POWER 13,390,407 ¹			
9	AGGREGAT 13,390,407 ¹	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 13,390,407 ¹				
10		CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) []				
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 9.3% ¹					
12	TYPE OF RE OO	TYPE OF REPORTING PERSON (See Instructions)				

Page 10 of 35 Pages

1	NAMES OF REPORTING PERSONS					
1						
		Farallon Institutional (GP) V, L.L.C.				
2	CHECK THE	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,255,406 Shares (as defined in Item 2) and hold Warrants (as defined in the Preliminary Note) exercisable for an aggregate of 17,940,021 Shares. Due to exercise limitations set forth in the Warrants, as of the date of this filing the reporting persons have the right to exercise Warrants up to an aggregate of 8,071,505 Shares. Accordingly, as of the date of this filing the aggregate Shares and Warrants held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.				
3	SEC USE ON	LY				
4	CITIZENSHI	P OR PLAC	CE OF ORGANIZATION			
4	Delaware					
NUMB	ER OF	5	SOLE VOTING POWER -0-			
SHARES BEN OWNE		6	SHARED VOTING POWER 499,973 ¹			
EA REPORTIN	_	7	SOLE DISPOSITIVE POWER -0-			
WI		8	SHARED DISPOSITIVE POWER 499,973 ¹			
9	AGGREGAT 499,973 ¹	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 499,973 ¹				
10	CERTAIN SH	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) []				
11	0.4% ¹	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 0.4% ¹				
12	TYPE OF RE OO	TYPE OF REPORTING PERSON (See Instructions)				

Page 11 of 35 Pages

	NAMES OF REPORTING PERSONS					
1	Earollon E5 (
2		Farallon F5 (GP), L.L.C. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)				
3	SEC USE ON	LY				
4	CITIZENSHI	IP OR PLAC	CE OF ORGANIZATION			
NUMB	ER OF	5	SOLE VOTING POWER			
SHARES BEN OWNE		6	SHARED VOTING POWER 936,504 ¹			
EAG	_	7	SOLE DISPOSITIVE POWER -0-			
WI		8	SHARED DISPOSITIVE POWER 936,504 ¹			
9	AGGREGAT 936,504 ¹	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 936,504 ¹				
10		CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) []				
11	PERCENT O 0.7% ¹	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 0.7% ¹				
12	TYPE OF RE OO	TYPE OF REPORTING PERSON (See Instructions)				

Page 12 of 35 Pages

1	NAMES OF F	NAMES OF REPORTING PERSONS					
1	Joshua J. Dap	Joshua J. Dapice					
		CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)					
			(a) [] (b) [V] **				
			(b) [X]** ** The reporting persons making this filing hold an aggregate of 6,255,406 Shares (as defined				
		in Item 2) and hold Warrants (as defined in the Preliminary Note) exercisable for an					
2			of 17,940,021 Shares. Due to exercise limitations set forth in the Warrants, as of the date of this filing the reporting persons have the right to exercise Warrants up to an aggregate of				
			8,071,505 Shares. Accordingly, as of the date of this filing the aggregate Shares and Warrants				
			held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities				
			reported by it on this cover page.				
3	SEC USE ON	LY					
	CITIZENSHI	P OR PLAC	CE OF ORGANIZATION				
4							
	United States						
		5	SOLE VOTING POWER				
NUMB	ER OF	U	-0-				
SHARES BEN	NEFICIALLY	6	SHARED VOTING POWER				
OWNI	ED BY	U	14,326,911 ¹				
EA	СН	7	SOLE DISPOSITIVE POWER				
DEDODTIN	C DEDCON	7	-0-				
REPORTIN WI		_	SHARED DISPOSITIVE POWER				
		8	14 224 011 1				
	AGGREGATI	E AMOUNT	14,326,911 ¹ Γ BENEFICIALLY OWNED BY EACH REPORTING PERSON				
9							
		14,326,911 1					
10		CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)					
10		[]					
	PERCENT O	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)					
11		. CL/100 K					
	9.99% 1						
12	TYPE OF RE	PORTING	PERSON (See Instructions)				
14	IN						

Page 13 of 35 Pages

1	NAMES OF REPORTING PERSONS						
I	Philip D. Drey	Philip D. Dreyfuss					
	CHECK THE	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)					
	(b) [X]** ** The reporting persons making this filing hold an aggregate of 6,255,406 Shares						
2		in Item 2) and hold Warrants (as defined in the Preliminary Note) exercisable for an aggregate of 17,940,021 Shares. Due to exercise limitations set forth in the Warrants, as of the date of this filing the reporting persons have the right to exercise Warrants up to an aggregate of 8,071,505 Shares. Accordingly, as of the date of this filing the aggregate Shares and Warrants held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares.					
			The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.				
3	SEC USE ON	LY					
	CITIZENSHI	P OR PLA	CE OF ORGANIZATION				
4	United States						
		_	SOLE VOTING POWER				
NUMB	BER OF	5	-0-				
NUMB			SHARED VOTING POWER				
	NEFICIALLY ED BY	6	14,326,911 ¹				
ΕA	СН	7	SOLE DISPOSITIVE POWER				
			-0-				
	G PERSON		SHARED DISPOSITIVE POWER				
		8					
			14,326,911 ¹				
9	AGGKEGATI	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON					
,	14,326,911 ¹						
		CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES					
10	CERTAIN SH	CERTAIN SHARES (See Instructions)					
	PERCENT O	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)					
11	9.99% 1						
		PORTING	PERSON (See Instructions)				
12							
	IN	IN					

Page 14 of 35 Pages

1	NAMES OF 1	NAMES OF REPORTING PERSONS						
1	Hannah E. D	Hannah E. Dunn						
	CHECK TH	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)						
		(a) [] (b) [X]**						
		** The reporting persons making this filing hold an aggregate of 6,255,406 Shares (as def						
2		in Item 2) and hold Warrants (as defined in the Preliminary Note) exercisable for an aggregate of 17,940,021 Shares. Due to exercise limitations set forth in the Warrants, as of the date of this filing the reporting persons have the right to exercise Warrants up to an aggregate of 8,071,505 Shares. Accordingly, as of the date of this filing the aggregate Shares and Warrants held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities						
3	SEC USE ON	ILY	reported by it on this cover page.					
3								
4	CITIZENSH	IP OR PLAC	CE OF ORGANIZATION					
-	United States							
		_	SOLE VOTING POWER					
NUMB	BER OF	5	-0-					
	-		SHARED VOTING POWER					
	NEFICIALLY ED BY	6						
O WIN.	ED B1		14,326,911 ¹					
EA	СН	7	SOLE DISPOSITIVE POWER					
REPORTIN	G PERSON	1	-0-					
	ITH	0	SHARED DISPOSITIVE POWER					
		8	14,326,911 ¹					
	AGGREGAT	E AMOUNT	Γ BENEFICIALLY OWNED BY EACH REPORTING PERSON					
9								
	, ,	14,326,911 ¹						
10		CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)						
10								
	DEDCENTE	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)						
11	PERCENTO	F ULASS R	Erkesented by Amount in Kow (9)					
	9.99% 1							
10	TYPE OF RE	EPORTING	PERSON (See Instructions)					
12	IN	IN						
	1 1 1	μι ν						

Page 15 of 35 Pages

1	NAMES OF REPORTING PERSONS						
1							
ļ		Michael B. Fisch [See Item 2]					
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,255,406 Shares (as defined in Item 2) and hold Warrants (as defined in the Preliminary Note) exercisable for an aggregate of 17,940,021 Shares. Due to exercise limitations set forth in the Warrants, as of the date of this filing the reporting persons have the right to exercise Warrants up to an aggregate of 8,071,505 Shares. Accordingly, as of the date of this filing the aggregate Shares and Warrants held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.						
3	SEC USE ONI	LY					
4	CITIZENSHII United States	P OR PLAC	E OF ORGANIZATION				
NUMB	ER OF	5	SOLE VOTING POWER -0-				
SHARES BEN OWNE		6	SHARED VOTING POWER -0-				
EAG	_	7	SOLE DISPOSITIVE POWER -0-				
WI		8	SHARED DISPOSITIVE POWER -0-				
9	AGGREGATE	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON					
10		CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) []					
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 0.0%						
12	TYPE OF REI IN	TYPE OF REPORTING PERSON (See Instructions)					

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1	NAMES OF F	NAMES OF REPORTING PERSONS					
1	Richard B. Fr	Richard B. Fried					
	CHECK THE	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)					
		(a) []					
			(b) [X]** ** The reporting persons making this filing hold an aggregate of 6,255,406 Shares (as defined				
	in Item 2) and hold Warrants (as defined in the Preliminary Note) exercisable fo						
2			of 17,940,021 Shares. Due to exercise limitations set forth in the Warrants, as of the date of this filing the reporting persons have the right to exercise Warrants up to an aggregate of				
			8,071,505 Shares. Accordingly, as of the date of this filing the aggregate Shares and Warrants				
			held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares.				
			The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.				
3	SEC USE ON	LY					
3							
4	CITIZENSHI	P OR PLAC	CE OF ORGANIZATION				
-	United States						
		_	SOLE VOTING POWER				
NUMB	BER OF	5	-0-				
		_	SHARED VOTING POWER				
	NEFICIALLY ED BY	6					
	-		14,326,911 ¹ SOLE DISPOSITIVE POWER				
EA	СН	7	SOLE DISI OSITIVE I OWER				
REPORTIN	G PERSON	-	-0-				
WI	ТН	8	SHARED DISPOSITIVE POWER				
		0	14,326,911 ¹				
	AGGREGAT	E AMOUNT	Γ BENEFICIALLY OWNED BY EACH REPORTING PERSON				
9	14,326,911 ¹	14,326,911 1					
		CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES					
10	CERTAIN SH	IARES (See	,				
		[]					
11	PERCENT O	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)					
11	9.99% ¹						
		PORTING	PERSON (See Instructions)				
12							
	IN	IN					

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1	NAMES OF REPORTING PERSONS						
1	Varun N. Geha	Varun N. Gehani					
	CHECK THE	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)					
		(a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6 255 406 Shares (as defined					
2		** The reporting persons making this filing hold an aggregate of 6,255,406 Shares (as defined in Item 2) and hold Warrants (as defined in the Preliminary Note) exercisable for an aggregate of 17,940,021 Shares. Due to exercise limitations set forth in the Warrants, as of the date of this filing the reporting persons have the right to exercise Warrants up to an aggregate of 8,071,505 Shares. Accordingly, as of the date of this filing the aggregate Shares and Warrants held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.					
3	SEC USE ONI	X					
4	CITIZENSHII	P OR PLA	CE OF ORGANIZATION				
	United States		SOLE VOTING POWER				
NUMB	SER OF	5	-0-				
	NEFICIALLY ED BY	6	SHARED VOTING POWER 14,326,911 ¹				
	CH G PERSON	7	SOLE DISPOSITIVE POWER -0-				
	TH	8	SHARED DISPOSITIVE POWER 14,326,911 ¹				
9	AGGREGATE 14,326,911 ¹	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON					
10		CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) []					
11	PERCENT OF 9.99% ¹	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 9.99% 1					
12	TYPE OF REI IN	TYPE OF REPORTING PERSON (See Instructions)					

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1	NAMES OF REPORTING PERSONS				
L I	Nicolas Giauque				
2	Nicolas Giauque CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)				
3	SEC USE ON	LY			
4	CITIZENSH	IP OR PLAC	CE OF ORGANIZATION		
4	France				
NUMBE	R OF	5	SOLE VOTING POWER -0-		
SHARES BENI OWNEI		6	SHARED VOTING POWER 14,326,911 ¹		
EAC REPORTING		7	SOLE DISPOSITIVE POWER -0-		
WIT		8	SHARED DISPOSITIVE POWER 14,326,911 ¹		
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 14,326,911 ¹				
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) []				
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 9.99% 1				
12	TYPE OF RE IN	FYPE OF REPORTING PERSON (See Instructions)			

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1	NAMES OF REPORTING PERSONS						
1	David T. Kim						
	CHECK THE	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)					
		(a) [] (b) [X]**					
2			** The reporting persons making this filing hold an aggregate of 6,255,406 Shares (as defined in Item 2) and hold Warrants (as defined in the Preliminary Note) exercisable for an aggregate of 17,940,021 Shares. Due to exercise limitations set forth in the Warrants, as of the date of this filing the reporting persons have the right to exercise Warrants up to an aggregate of 8,071,505 Shares. Accordingly, as of the date of this filing the aggregate Shares and Warrants held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.				
3	SEC USE ON	LY					
4	CITIZENSH	P OR PLAC	CE OF ORGANIZATION				
4	United States						
		~	SOLE VOTING POWER				
NUME	BER OF	5	-0-				
SHADES BEI	NEFICIALLY	(SHARED VOTING POWER				
	ED BY	6	14,326,911 ¹				
EA	СН	7	SOLE DISPOSITIVE POWER				
DEDODTIN	G PERSON		-0-				
	TH	0	SHARED DISPOSITIVE POWER				
		8	14,326,911 ¹				
0	AGGREGAT	E AMOUNT	F BENEFICIALLY OWNED BY EACH REPORTING PERSON				
9	14,326,911 ¹	14.326.911 ¹					
	CHECK IF T	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES					
10	CERTAIN SH	CERTAIN SHARES (See Instructions)					
11	PERCENT O	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)					
11	9.99% 1						
12	TYPE OF RE	PORTING	PERSON (See Instructions)				
14	IN	IN					

Page 20 of 35 Pages

1	NAMES OF REPORTING PERSONS						
1	Michael G. Li	Michael G. Linn					
	CHECK THE	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)					
		(b) [X]** ** The reporting persons making this filing hold an aggregate of 6,255,406 Shares (as					
2		in Item 2) and hold Warrants (as defined in the Preliminary Note) exercisable for an aggregate of 17,940,021 Shares. Due to exercise limitations set forth in the Warrants, as of the date of this filing the reporting persons have the right to exercise Warrants up to an aggregate of 8,071,505 Shares. Accordingly, as of the date of this filing the aggregate Shares and Warrants held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities					
	SEC USE ON	IV	reported by it on this cover page.				
3	SEC USE ON	L1					
	CITIZENSHI	P OR PLAC	CE OF ORGANIZATION				
4	United States						
	Ollited States		SOLE VOTING POWER				
		5					
NUMB	ER OF						
SHARES BEN	NEFICIALLY	6	SHARED VOTING POWER				
OWNI	ED BY	U	14,326,911 1				
EA	СН	7	SOLE DISPOSITIVE POWER				
			-0-				
REPORTIN WI			SHARED DISPOSITIVE POWER				
W1		8					
			14,326,911 1				
9	AGGREGAT	E AMOUN	F BENEFICIALLY OWNED BY EACH REPORTING PERSON				
	14,326,911 ¹	14,326,911 ¹					
		CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES					
10	CERTAIN SH	ARES (See	,				
		[]					
	PERCENT O	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)					
11	9.99% ¹						
		PORTINC	PERSON (See Instructions)				
12							
	IN	IN					

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1	NAMES OF REPORTING PERSONS						
1	Rajiv A. Patel						
	÷	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)					
		(a) [] (b) [X]**					
2		** The reporting persons making this filing hold an aggregate of 6,255,406 Shares (as defined in Item 2) and hold Warrants (as defined in the Preliminary Note) exercisable for an aggregate of 17,940,021 Shares. Due to exercise limitations set forth in the Warrants, as of the date of this filing the reporting persons have the right to exercise Warrants up to an aggregate of 8,071,505 Shares. Accordingly, as of the date of this filing the aggregate Shares and Warrants held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.					
3	SEC USE ON	LY					
	CITIZENSH	IP OR PLAC	CE OF ORGANIZATION				
4	United States						
		_	SOLE VOTING POWER				
NUMB	ER OF	5	-0-				
SHARES BEN	NEFICIALLY	6	SHARED VOTING POWER				
OWNI	ED BY	6	14,326,911 ¹				
EA	СН	7	SOLE DISPOSITIVE POWER				
DEDODTIN	G PERSON		-0-				
	TH		SHARED DISPOSITIVE POWER				
		0	14,326,911 ¹				
Δ	AGGREGAT	E AMOUN	F BENEFICIALLY OWNED BY EACH REPORTING PERSON				
9	14,326,911 ¹	14,326,911 ¹					
		CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES					
10	CERTAIN SH	IARES (See	Instructions)				
11	PERCENT O	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)					
11	9.99% 1						
12	TYPE OF RE	PORTING	PERSON (See Instructions)				
14	IN						

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	NAMES OF REPORTING PERSONS					
1	Thomas C. Poherts. In					
2		Thomas G. Roberts, Jr. CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)				
3	SEC USE ON	LY				
4	CITIZENSHI United States	CITIZENSHIP OR PLACE OF ORGANIZATION				
NUMB	ER OF	5	SOLE VOTING POWER -0- SHARED VOTING POWER			
SHARES BEN OWNI	NEFICIALLY ED BY	6	14,326,911 ¹			
EA REPORTIN	CH G PERSON	7	SOLE DISPOSITIVE POWER -0-			
WI		8	SHARED DISPOSITIVE POWER 14,326,911 ¹			
9	14,326,911 ¹	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 14,326,911 ¹				
10	CERTAIN SH	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) []				
11	PERCENT O 9.99% 1	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 9.99% ¹				
12	TYPE OF RE IN	TYPE OF REPORTING PERSON (See Instructions)				

Page 23 of 35 Pages

1	NAMES OF REPORTING PERSONS						
1	Edric C. Saito	Edric C. Saito					
	CHECK THE	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)					
		(a) [] (b) [V]**					
2 (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,255,4 in Item 2) and hold Warrants (as defined in the Preliminary Note) exercise of 17,940,021 Shares. Due to exercise limitations set forth in the Warrant this filing the reporting persons have the right to exercise Warrants un 8,071,505 Shares. Accordingly, as of the date of this filing the aggregate held by the reporting persons represent beneficial ownership of 9,99% of The reporting person on this cover page, however, is a beneficial owner							
3	SEC USE ON	LY	reported by it on this cover page.				
5	CUTUZENCU						
4	CITIZENSHI	P OR PLAC	CE OF ORGANIZATION				
	United States						
		5	SOLE VOTING POWER				
NUMB	ER OF	5	-0-				
SHARES BEN	JEFICIALI V	(SHARED VOTING POWER				
OWNE		6	14,326,911 ¹				
EA	СН		SOLE DISPOSITIVE POWER				
EA	CII	7					
REPORTIN			-0- SHARED DISPOSITIVE POWER				
WI	TH	8	SHARED DISPOSITIVE POWER				
		_	14,326,911 ¹				
9	AGGREGAT	E AMOUN	I BENEFICIALLY OWNED BY EACH REPORTING PERSON				
9	14,326,911 ¹	14,326,911 ¹					
		CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES					
10	CERTAIN SH	ARES (See	,				
11	PERCENT O	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)					
11	9.99% 1	0 00% 1					
		PORTING	PERSON (See Instructions)				
12		TYPE OF REPORTING PERSON (See Instructions)					
	IN						

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1	NAMES OF REPORTING PERSONS				
	William Seybold				
2	William Seybold CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,255,406 Shares (as defined in Item 2) and hold Warrants (as defined in the Preliminary Note) exercisable for an aggregate of 17,940,021 Shares. Due to exercise limitations set forth in the Warrants, as of the date of this filing the reporting persons have the right to exercise Warrants up to an aggregate of 8,071,505 Shares. Accordingly, as of the date of this filing the aggregate Shares and Warrants held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.				
3	SEC USE ON	LY			
4	CITIZENSHI	P OR PLAC	CE OF ORGANIZATION		
4	United Kingd	om			
NUMBE	R OF	5	SOLE VOTING POWER		
SHARES BENI OWNEI		6	SHARED VOTING POWER 14,326,911 ¹		
EAC REPORTING		7	SOLE DISPOSITIVE POWER -0-		
WIT		8	SHARED DISPOSITIVE POWER 14,326,911 ¹		
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 14,326,911 ¹				
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) []				
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 9.99% ¹				
12	TYPE OF RE IN	TYPE OF REPORTING PERSON (See Instructions)			

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1	NAMES OF REPORTING PERSONS						
1	Daniel S. Short						
	CHECK THE	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)					
			(a) [] (b) [X]** ** The reporting persons making this filing hold an aggregate of 6,255,406 Shares (as defined				
2	in Item 2) and hold Warrants (as defined in the Preliminary Note) exercisable for an aggregate of 17,940,021 Shares. Due to exercise limitations set forth in the Warrants, as of the date o this filing the reporting persons have the right to exercise Warrants up to an aggregate o 8,071,505 Shares. Accordingly, as of the date of this filing the aggregate Shares and Warrants held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securities reported by it on this cover page.						
3	SEC USE ONI	SEC USE ONLY					
4	CITIZENSHI	CITIZENSHIP OR PLACE OF ORGANIZATION					
4	United States	United States					
NUMB	BER OF	5	SOLE VOTING POWER -0-				
	-		SHARED VOTING POWER				
	NEFICIALLY ED BY	6	14,326,911 1				
EA	СН	7	SOLE DISPOSITIVE POWER				
REPORTIN	G PERSON		-0-				
	ТН	8	SHARED DISPOSITIVE POWER				
	ACCRECATI		14,326,911 ¹				
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 14,326,911 ¹						
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions)						
10							
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)						
11	9.99% 1						
12	TYPE OF REPORTING PERSON (See Instructions) IN						

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	NAMES OF REPORTING PERSONS					
1						
2	Andrew J. M. Spokes CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)					
3	SEC USE ONLY					
4	CITIZENSHIP OR PLACE OF ORGANIZATION United Kingdom					
NUMBER OF		5	SOLE VOTING POWER -0-			
	SHARES BENEFICIALLY OWNED BY		SHARED VOTING POWER 14,326,911 ¹			
	EACH REPORTING PERSON		SOLE DISPOSITIVE POWER -0-			
WI	ТН	8	SHARED DISPOSITIVE POWER 14,326,911 ¹			
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 14,326,911 ¹					
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) []					
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 9.99% 1					
12	TYPE OF REPORTING PERSON (See Instructions) IN					

Page 27 of 35 Pages

1	NAMES OF REPORTING PERSONS							
1	John R. Warren							
	CHECK THE	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)						
		(a) [] (b) [X]**						
2		** The reporting persons making this filing hold an aggregate of 6,255,406 Shares (as defined in Item 2) and hold Warrants (as defined in the Preliminary Note) exercisable for an aggregat of 17,940,021 Shares. Due to exercise limitations set forth in the Warrants, as of the date o this filing the reporting persons have the right to exercise Warrants up to an aggregate o 8,071,505 Shares. Accordingly, as of the date of this filing the aggregate Shares and Warrant held by the reporting persons represent beneficial ownership of 9.99% of the class of Shares. The reporting person on this cover page, however, is a beneficial owner only of the securitie reported by it on this cover page.						
3	SEC USE ON	SEC USE ONLY						
	CITIZENSIII		<u>ΣΕ ΟΕ ΟΡΩΑΝΙΖΑΤΙΟΝ</u>					
4	United States	CITIZENSHIP OR PLACE OF ORGANIZATION United States						
			SOLE VOTING POWER					
NUMB	BER OF	5	-0-					
SHARES BEI	NEFICIALLY	6	SHARED VOTING POWER					
	ED BY		14,326,911 ¹					
EA	СН	7	SOLE DISPOSITIVE POWER					
DEDODTIN			-0-					
	IG PERSON	8	SHARED DISPOSITIVE POWER					
			14,326,911 ¹					
0	AGGREGAT	E AMOUNT	Γ BENEFICIALLY OWNED BY EACH REPORTING PERSON					
9	14,326,911 ¹	14.326.911 ¹						
	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES							
10	CERTAIN SHARES (See Instructions)							
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9)							
	9.99% 1	9.99% 1						
10	TYPE OF REPORTING PERSON (See Instructions)							
12	IN	IN						

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1	NAMES OF REPORTING PERSONS					
_	Mark C. Wehrly					
2	PHARCE. WORTLY CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions)					
3	SEC USE ONLY					
4	CITIZENSHIP OR PLACE OF ORGANIZATION United States					
NUMBER OF		5	SOLE VOTING POWER -0-			
SHARES BENEFICIALLY OWNED BY		6	SHARED VOTING POWER 14,326,911 ¹			
EACH REPORTING PERSON WITH		7	SOLE DISPOSITIVE POWER -0-			
		8	SHARED DISPOSITIVE POWER 14,326,911 ¹			
9	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON 14,326,911 ¹					
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (See Instructions) []					
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 9.99% ¹					
12	TYPE OF REPORTING PERSON (See Instructions) IN					

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This Amendment No. 7 to Schedule 13G amends and restates in its entirety the Schedule 13G initially filed on June 12, 2017 (together with all prior and current amendments thereto, this "Schedule 13G").

Preliminary Note:

As of the date hereof, the Farallon Funds hold an aggregate of 6,255,406 Shares and 17,940,021 warrants (the "Warrants"), each of which is exercisable, pursuant to the terms thereof, to purchase one Share.

The terms of the Warrants provide that Warrants may not be exercised if, after such exercise, the Reporting Persons would beneficially own, as determined in accordance with Section 13(d) of the Securities Exchange Act of 1934, as amended, more than 9.99% of the Shares then issued and outstanding (the "Beneficial Ownership Limitation"). As of the date hereof, the Beneficial Ownership Limitation permits the Farallon Funds to exercise Warrants for an aggregate of not more than 8,071,505 Shares. In providing the beneficial ownership information set forth herein, the Reporting Persons have assumed that the aggregate remaining 9,868,516 Warrants held by the Farallon Funds are not exercisable due to the Beneficial Ownership Limitation.

Capitalized terms used in this Preliminary Note without definitions have the meanings ascribed to them below.

Item 1. Issuer

(a) <u>Name of Issuer</u>:

Savara Inc. (the "Company")

(b) <u>Address of Issuer's Principal Executive Offices</u>:

1717 Langhorne Newtown Road, Suite 300 Langhorne, PA 19047

Item 2. Identity and Background

Title of Class of Securities and CUSIP Number (Items 2(d) and (e))

This statement relates to shares of Common Stock, par value \$0.001 per share (the "Shares"), of the Company. The CUSIP number of the Shares is 805111101.

Name of Persons Filing, Address of Principal Business Office and Citizenship (Items 2(a), (b) and (c))

This statement is filed by the entities and persons listed below, all of whom together are referred to herein as the "Reporting Persons."

The Farallon Funds

- (i) Farallon Capital Partners, L.P., a California limited partnership ("<u>FCP</u>"), with respect to the Shares held by it and the Shares it has the right to acquire upon the exercise of Warrants;
- (ii) Farallon Capital Institutional Partners, L.P., a California limited partnership ("<u>FCIP</u>"), with respect to the Shares held by it and the Shares it has the right to acquire upon the exercise of Warrants;
- (iii) Farallon Capital Institutional Partners II, L.P., a California limited partnership ("<u>FCIP II</u>"), with respect to the Shares held by it and the Shares it has the right to acquire upon the exercise of Warrants;
- (iv) Farallon Capital Institutional Partners III, L.P., a Delaware limited partnership ("<u>FCIP III</u>"), with respect to the Shares held by it and the Shares it has the right to acquire upon the exercise of Warrants;
- (v) Four Crossings Institutional Partners V, L.P., a Delaware limited partnership ("<u>FCIP V</u>"), with respect to the Shares held by it and the Shares it has the right to acquire upon the exercise of Warrants;
- (vi) Farallon Capital Offshore Investors II, L.P., a Cayman Islands exempted limited partnership ("<u>FCOI II</u>"), with respect to the Shares held by it and the Shares it has the right to acquire upon the exercise of Warrants;
- (vii) Farallon Capital (AM) Investors, L.P., a Delaware limited partnership ("<u>FCAMI</u>"), with respect to the Shares held by it and the Shares it has the right to acquire upon the exercise of Warrants; and
- (viii) Farallon Capital F5 Master I, L.P., a Cayman Islands exempted limited partnership ("<u>F5MI</u>"), with respect to the Shares held by it and the Shares it has the right to acquire upon the exercise of Warrants.

FCP, FCIP, FCIP II, FCIP III, FCIP V, FCOI II, FCAMI and F5MI are together referred to herein as the "Farallon Funds."

The Farallon General Partner

(ix) Farallon Partners, L.L.C., a Delaware limited liability company (the "<u>Farallon General Partner</u>"), which is the general partner of each of FCP, FCIP, FCIP II, FCIP III, FCOI II and FCAMI and the sole member of the FCIP V General Partner (as defined below), with respect to the Shares held by each of the Farallon Funds other than F5MI and the Shares each Farallon Fund other than F5MI has the right to acquire upon the exercise of Warrants.

The FCIP V General Partner

(x) Farallon Institutional (GP) V, L.L.C., a Delaware limited liability company (the "<u>FCIP V General Partner</u>"), which is the general partner of FCIP V, with respect to the Shares held by FCIP V and the Shares FCIP V has the right to acquire upon the exercise of Warrants.

The F5MI General Partner

(xi) Farallon F5 (GP), L.L.C., a Delaware limited liability company (the "<u>F5MI General Partner</u>"), which is the general partner of F5MI, with respect to the Shares held by F5MI and the Shares F5MI has the right to acquire upon the exercise of Warrants.

The Farallon Individual Reporting Persons

(xii) The following persons, each of whom is a managing member or senior managing member, as the case may be, of the Farallon General Partner and a manager or senior manager, as the case may be, of the FCIP V General Partner and the F5MI General Partner, with respect to the Shares held by the Farallon Funds and the Shares the Farallon Funds have the right to acquire upon the exercise of Warrants: Joshua J. Dapice ("<u>Dapice</u>"); Philip D. Dreyfuss ("<u>Dreyfuss</u>"); Hannah E. Dunn ("<u>Dunn</u>"); Richard B. Fried ("<u>Fried</u>"); Varun N. Gehani ("<u>Gehani</u>"); Nicolas Giauque ("<u>Giauque</u>"); David T. Kim ("<u>Kim</u>"); Michael G. Linn ("<u>Linn</u>"); Rajiv A. Patel ("<u>Patel</u>"); Thomas G. Roberts, Jr. ("<u>Roberts</u>"); Edric C. Saito ("<u>Saito</u>"); William Seybold ("<u>Seybold</u>"); Daniel S. Short ("<u>Short</u>"); Andrew J. M. Spokes ("<u>Spokes</u>"); John R. Warren ("<u>Warren</u>"); and Mark C. Wehrly ("<u>Wehrly</u>").

Dapice, Dreyfuss, Dunn, Fried, Gehani, Giauque, Kim, Linn, Patel, Roberts, Saito, Seybold, Short, Spokes, Warren and Wehrly are together referred to herein as the "Farallon Individual Reporting Persons."

This Schedule 13G reports that effective June 30, 2023, Michael B. Fisch ("<u>Fisch</u>") resigned as a member of the Farallon General Partner, a manager of the FCIP V General Partner and a manager of the F5MI General Partner. Accordingly, as of that date, Fisch no longer may be deemed a beneficial owner of any Shares or Warrants held by the Farallon Funds. Unless the context otherwise requires, any reference herein to the "Farallon Individual Reporting Persons" shall not include Fisch.

The citizenship of each of the Farallon Funds, the Farallon General Partner, the FCIP V General Partner and the F5MI General Partner is set forth above. Each of Fisch and the Farallon Individual Reporting Persons, other than Giauque and Spokes, is a citizen of the United States. Giauque is a citizen of France. Spokes is a citizen of the United Kingdom. The address of the principal business office of each of the Reporting Persons is c/o Farallon Capital Management, L.L.C., One Maritime Plaza, Suite 2100, San Francisco, California 94111.

Item 3. If This Statement Is Filed Pursuant to Sections 240.13d-1(b) or 240.13d-2(b) or (c), Check Whether the Person Filing Is an Entity Specified in (a) - (k):

Not applicable.

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Item 4. Ownership

The information required by Items 4(a) - (c) and set forth in Rows 5 through 11 of the cover page for each Reporting Person is incorporated herein by reference for each such Reporting Person.

The Shares and Warrants reported hereby for the Farallon Funds are owned directly by the Farallon Funds. The Farallon General Partner, as general partner of FCP, FCIP, FCIP II, FCIP III, FCOI II and FCAMI and the sole member of the FCIP V General Partner, may be deemed to be a beneficial owner of all such Shares and Warrants owned by the Farallon Funds other than F5MI. The FCIP V General Partner, as general partner of FCIP V, may be deemed to be a beneficial owner of all such Shares and Warrants owned by FSMI. Each of the Farallon Individual Reporting Persons, as a managing member or senior managing member, as the case may be, of the Farallon General Partner and a manager or senior manager, as the case may be, of the FCIP V General Partner and the F5MI General Partner, in each case with the power to exercise investment discretion, may be deemed to be a beneficial owner of all such Shares and **General Partner**, the **FCIP V General Partner**, the **F5MI General Partner**.

Item 5. Ownership of Five Percent or Less of a Class

If this statement is being filed to report the fact that as of the date hereof each of the Reporting Persons has ceased to be a beneficial owner of more than five percent of the class of securities, check the following:

Item 6. Ownership of More than Five Percent on Behalf of Another Person

Not applicable.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on by the Parent Holding Company or Control Person

Not applicable.

Item 8. Identification and Classification of Members of the Group

The Reporting Persons are filing this Schedule 13G pursuant to Section 240.13d-1(c). Consistent with Item 2 of the cover page for each Reporting Person above, the Reporting Persons neither disclaim nor affirm the existence of a group among them.

Item 9. Notice of Dissolution of Group

Not applicable.

Item 10. Certification

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect, other than activities solely in connection with a nomination under §240.14a-11.

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SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

Dated: January 31, 2024

/s/ Hannah E. Dunn FARALLON PARTNERS, L.L.C., On its own behalf and As the General Partner of FARALLON CAPITAL PARTNERS, L.P., FARALLON CAPITAL INSTITUTIONAL PARTNERS, L.P., FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P., FARALLON CAPITAL INSTITUTIONAL PARTNERS III, L.P., FARALLON CAPITAL OFFSHORE INVESTORS II, L.P. and FARALLON CAPITAL (AM) INVESTORS, L.P. By Hannah E. Dunn, Managing Member

/s/ Hannah E. Dunn FARALLON INSTITUTIONAL (GP) V, L.L.C. On its own behalf and As the General Partner of FOUR CROSSINGS INSTITUTIONAL PARTNERS V, L.P. By Hannah E. Dunn, Manager

/s/ Hannah E. Dunn

FARALLON F5 (GP), L.L.C. On its own behalf and As the General Partner of FARALLON CAPITAL F5 MASTER I, L.P. By Hannah E. Dunn, Manager

/s/ Hannah E. Dunn

Hannah E. Dunn, individually and as attorney-in-fact for each of Joshua J. Dapice, Philip D. Dreyfuss, Michael B. Fisch, Richard B. Fried, Varun N. Gehani, Nicolas Giauque, David T. Kim, Michael G. Linn, Rajiv A. Patel, Thomas G. Roberts, Jr., Edric C. Saito, William Seybold, Daniel S. Short, Andrew J. M. Spokes, John R. Warren and Mark C. Wehrly

The Powers of Attorney executed by each of Dapice, Dreyfuss, Fisch, Fried, Gehani, Giauque, Kim, Linn, Patel, Roberts, Saito, Seybold, Short, Spokes, Warren and Wehrly authorizing Dunn to sign and file this Schedule 13G on his behalf, which were filed as exhibits to the Schedule 13G filed with the Securities and Exchange Commission on January 31, 2023 by such Reporting Persons with respect to the Class A Ordinary Shares of ARYA Sciences Acquisition Corp IV, are hereby incorporated by reference.

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Joint Acquisition Statement Pursuant to Section 240.13d-1(k)

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JOINT ACQUISITION STATEMENT PURSUANT TO SECTION 240.13d-1(k)

The undersigned acknowledge and agree that the foregoing statement on Schedule 13G is filed on behalf of each of the undersigned and that all subsequent amendments to this statement on Schedule 13G shall be filed on behalf of each of the undersigned without the necessity of filing additional joint acquisition statements. The undersigned acknowledge that each shall be responsible for the timely filing of such amendments, and for the completeness and accuracy of the information concerning him, her or it contained therein, but shall not be responsible for the completeness and accuracy of the information concerning him, her or it contained therein, but shall not be responsible for the completeness and accuracy of the information is inaccurate.

Dated: January 31, 2024

/s/ Hannah E. Dunn FARALLON PARTNERS, L.L.C., On its own behalf and As the General Partner of FARALLON CAPITAL PARTNERS, L.P., FARALLON CAPITAL INSTITUTIONAL PARTNERS, L.P., FARALLON CAPITAL INSTITUTIONAL PARTNERS II, L.P., FARALLON CAPITAL INSTITUTIONAL PARTNERS III, L.P., FARALLON CAPITAL OFFSHORE INVESTORS II, L.P. and FARALLON CAPITAL (AM) INVESTORS, L.P. By Hannah E. Dunn, Managing Member

/s/ Hannah E. Dunn

FARALLON INSTITUTIONAL (GP) V, L.L.C. On its own behalf and As the General Partner of FOUR CROSSINGS INSTITUTIONAL PARTNERS V, L.P. By Hannah E. Dunn, Manager

/s/ Hannah E. Dunn FARALLON F5 (GP), L.L.C. On its own behalf and As the General Partner of FARALLON CAPITAL F5 MASTER I, L.P. By Hannah E. Dunn, Manager

/s/ Hannah E. Dunn

Hannah E. Dunn, individually and as attorney-in-fact for each of Joshua J. Dapice, Philip D. Dreyfuss, Richard B. Fried, Varun N. Gehani, Nicolas Giauque, David T. Kim, Michael G. Linn, Rajiv A. Patel, Thomas G. Roberts, Jr., Edric C. Saito, William Seybold, Daniel S. Short, Andrew J. M. Spokes, John R. Warren and Mark C. Wehrly

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